The Center on Knowledge Translation for Employment Research (KTER), housed at the American Institutes for Research, presents

## **Business Outreach Training**

Module 2: Establishing Business Relationships





#### From Research to Practice

Modules will present research findings, followed by the voice of the practitioner.

#### Research

- Studies from academic and practice settings
- Case studies



#### **Practice**

- Experience from the field
- Context to create a balanced perspective







# Establishing Business Relationships

Research





## Research: Relationship Building

- Hands-on experience is key.<sup>1</sup>
- Developing relationships with businesses begins with a few important steps.<sup>2</sup>





## Research: Relationships, Step 1

#### Building Relationships<sup>1</sup>

Meet in person to learn more about the business.

- Meet in person to learn more about the business.<sup>1</sup>
  - Leverage existing social network.<sup>2</sup>
  - Develop consulting relationship with the business.<sup>3</sup>
  - Base relationship around business needs.<sup>4</sup>
  - Work with the business to assess short- and long-term needs.<sup>3</sup>





## Research: Relationships, Step 2

Building Relationships<sup>1</sup>

Adopt the business's perspective.

- Adopt the business's perspective.<sup>1</sup>
  - Create a community of practice (e.g., human resources).<sup>5</sup>
  - Value all relationships, not just upper management.<sup>6</sup>
  - Engage business community.<sup>6,7</sup>
    - » Community organizations (e.g., rotary club)
    - » Employer advisory board
    - » Business fairs and employer recognition



## Research: Relationships, Step 3

#### Building Relationships<sup>1</sup>

Follow up with the business.

- Follow up with the business.<sup>1</sup>
  - Discuss qualified individuals.<sup>1</sup>
  - Send "thank you" cards.<sup>7</sup>
  - Track business contacts.<sup>7</sup>
  - Contact businesses frequently (e.g., weekly).<sup>6,7</sup>





#### Research: Summary of Steps

#### Building Relationships<sup>1</sup>

- Meet in person to learn more about the business.
- Adopt the business's perspective.
- Follow up with the business.

- These steps¹ are a good starting point.
- Practitioners suggest hands-on experience.<sup>8</sup>





# Establishing Business Relationships

#### **Practice**





## **Practice: Strategies**

- Use these strategies for business outreach to maximize effectiveness.
- We will discuss these strategies over the next several modules, discussing only those that pertain to the module.





## Practice: Strategies (Cont'd)

- In this module, the practitioner's perspective will review the following strategies:
  - Understand the business
  - Establish a relationship
  - Ask and listen





#### **Practice: Connect!**

- First, understand the business and establish a relationship based on trust.
- This means connecting with the business!







#### **Practice: Opportunities to Connect**



- Many opportunities exist:
  - Chamber of Commerce
  - Human resources professional associations (e.g., Society for Human Resource Management)
  - Industry Liaison Groups (ILGs)
  - National Employment Team (NET)
  - Diversity and inclusion (D&I) networks (e.g., Disability:IN)
  - Labor partner collaborations
  - Business referrals



#### **Practice: Discovery**

- Research the company (e.g., structure and goals, activities).
- Find out the business's D&I goals.
- Evaluate environment for potential barriers to access or accommodations.





#### **Practice: Ask and Listen**

- Generate list of questions based on your discovery findings.
- Ask about various lines of business:
  - Corporate Leadership
  - Operations
  - HR/Talent Acquisition/D&I
  - Facilities/Equipment
  - Labor Relations
  - Information Technology (IT)
  - Legal/Compliance
  - Sales/Marketing





## Practice: Ask and Listen (Cont'd)

- Use the language of the business!
- Ask questions strategically to identify:
  - Allies
  - Potential resistance
    - » Key issues or fears
  - Employment needs
    - » Skill sets
    - » Other qualifications





# Establishing Business Relationships

#### Conclusion





### Summary



- Steps to developing relationships with businesses (from the research):
  - 1. Meet in person to learn more about the business.
  - 2. Adopt the business's perspective.
  - 3. Follow up with the business.
- Practical strategies for business outreach
  - Connect!
  - Understand goals and barriers
  - Ask and listen



# Thank you!

You have completed Module 2!





#### References

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- <sup>6</sup> Fraser, R. (2008). Successfully engaging the business community in the vocational rehabilitation placement process. *Journal of Vocational Rehabilitation*, 28, 115–120.
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